

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Transactions Report

For Period Ending March 6, 2009

CAPITAL PURCHASE PROGRAM

Foot note	Date	Seller			Transaction Type	Description	Price Paid	Pricing Mechanism
		Name of Institution	City	State				
	10/28/2008	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/Warrants	15,000,000,000	Par
	10/28/2008	Bank of New York Mellon Corporation	New York	NY	Purchase	Preferred Stock w/Warrants	3,000,000,000	Par
	10/28/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/Warrants	25,000,000,000	Par
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Purchase	Preferred Stock w/Warrants	10,000,000,000	Par
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Purchase	Preferred Stock w/Warrants	25,000,000,000	Par
	10/28/2008	Morgan Stanley	New York	NY	Purchase	Preferred Stock w/Warrants	10,000,000,000	Par
	10/28/2008	State Street Corporation	Boston	MA	Purchase	Preferred Stock w/Warrants	2,000,000,000	Par
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Purchase	Preferred Stock w/Warrants	25,000,000,000	Par
	11/14/2008	Bank of Commerce Holdings	Redding	CA	Purchase	Preferred Stock w/Warrants	17,000,000	Par
	11/14/2008	1st FS Corporation	Hendersonville	NC	Purchase	Preferred Stock w/Warrants	16,369,000	Par
	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Purchase	Preferred Stock w/Warrants	298,737,000	Par
	11/14/2008	Northern Trust Corporation	Chicago	IL	Purchase	Preferred Stock w/Warrants	1,576,000,000	Par
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Purchase	Preferred Stock w/Warrants	3,500,000,000	Par
	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	9,000,000	Par
	11/14/2008	Washington Federal Inc.	Seattle	WA	Purchase	Preferred Stock w/Warrants	200,000,000	Par
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Purchase	Preferred Stock w/Warrants	3,133,640,000	Par
	11/14/2008	Provident Bancshares Corp.	Baltimore	MD	Purchase	Preferred Stock w/Warrants	151,500,000	Par
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Purchase	Preferred Stock w/Warrants	214,181,000	Par
	11/14/2008	Comerica Inc.	Dallas	TX	Purchase	Preferred Stock w/Warrants	2,250,000,000	Par
	11/14/2008	Regions Financial Corp.	Birmingham	AL	Purchase	Preferred Stock w/Warrants	3,500,000,000	Par
	11/14/2008	Capital One Financial Corporation	McLean	VA	Purchase	Preferred Stock w/Warrants	3,555,199,000	Par
	11/14/2008	First Horizon National Corporation	Memphis	TN	Purchase	Preferred Stock w/Warrants	866,540,000	Par
	11/14/2008	Huntington Bancshares	Columbus	OH	Purchase	Preferred Stock w/Warrants	1,398,071,000	Par
	11/14/2008	KeyCorp	Cleveland	OH	Purchase	Preferred Stock w/Warrants	2,500,000,000	Par
	11/14/2008	Valley National Bancorp	Wayne	NJ	Purchase	Preferred Stock w/Warrants	300,000,000	Par
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Purchase	Preferred Stock w/Warrants	1,400,000,000	Par
	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Purchase	Preferred Stock w/Warrants	1,715,000,000	Par
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Purchase	Preferred Stock w/Warrants	6,599,000,000	Par
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Purchase	Preferred Stock w/Warrants	361,172,000	Par
	11/21/2008	First Niagara Financial Group	Lockport	NY	Purchase	Preferred Stock w/Warrants	184,011,000	Par
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Purchase	Preferred Stock w/Warrants	25,000,000	Par
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Purchase	Preferred Stock w/Warrants	27,875,000	Par
	11/21/2008	City National Corporation	Beverly Hills	CA	Purchase	Preferred Stock w/Warrants	400,000,000	Par
	11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Purchase	Preferred Stock w/Warrants	41,500,000	Par
	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Purchase	Preferred Stock w/Warrants	140,000,000	Par
	11/21/2008	Webster Financial Corporation	Waterbury	CT	Purchase	Preferred Stock w/Warrants	400,000,000	Par
	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Purchase	Preferred Stock w/Warrants	180,634,000	Par
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Purchase	Preferred Stock w/Warrants	40,000,000	Par
	11/21/2008	Ameris Bancorp	Moultrie	GA	Purchase	Preferred Stock w/Warrants	52,000,000	Par
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Purchase	Preferred Stock w/Warrants	35,000,000	Par
	11/21/2008	Banner Corporation	Walla Walla	WA	Purchase	Preferred Stock w/Warrants	124,000,000	Par
	11/21/2008	Cascade Financial Corporation	Everett	WA	Purchase	Preferred Stock w/Warrants	38,970,000	Par
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Purchase	Preferred Stock w/Warrants	76,898,000	Par
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Purchase	Preferred Stock w/Warrants	24,000,000	Par
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Purchase	Preferred Stock w/Warrants	19,300,000	Par
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Purchase	Preferred Stock w/Warrants	23,393,000	Par
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Purchase	Preferred Stock w/Warrants	154,000,000	Par
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Purchase	Preferred Stock w/Warrants	525,000,000	Par

Foot note	Seller				Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State				
	11/21/2008	Trustmark Corporation	Jackson	MS	Purchase	Preferred Stock w/Warrants	215,000,000	Par
	11/21/2008	First Community Corporation	Lexington	SC	Purchase	Preferred Stock w/Warrants	11,350,000	Par
	11/21/2008	Taylor Capital Group	Rosemont	IL	Purchase	Preferred Stock w/Warrants	104,823,000	Par
	11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	67,000,000	Par
	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Purchase	Preferred Stock w/Warrants	84,784,000	Par
	12/5/2008	MB Financial Inc.	Chicago	IL	Purchase	Preferred Stock w/Warrants	196,000,000	Par
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Purchase	Preferred Stock w/Warrants	193,000,000	Par
	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Purchase	Preferred Stock w/Warrants	180,000,000	Par
	12/5/2008	Wesbanco Bank Inc.	Wheeling	WV	Purchase	Preferred Stock w/Warrants	75,000,000	Par
	12/5/2008	Encore Bancshares Inc.	Houston	TX	Purchase	Preferred Stock w/Warrants	34,000,000	Par
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Purchase	Preferred Stock w/Warrants	1,700,000	Par
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Purchase	Preferred Stock w/Warrants	90,000,000	Par
	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Purchase	Preferred Stock w/Warrants	38,235,000	Par
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Purchase	Preferred Stock w/Warrants	83,094,000	Par
	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Purchase	Preferred Stock w/Warrants	9,950,000	Par
	12/5/2008	East West Bancorp	Pasadena	CA	Purchase	Preferred Stock w/Warrants	306,546,000	Par
	12/5/2008	South Financial Group, Inc.	Greenville	SC	Purchase	Preferred Stock w/Warrants	347,000,000	Par
	12/5/2008	Great Southern Bancorp	Springfield	MO	Purchase	Preferred Stock w/Warrants	58,000,000	Par
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	258,000,000	Par
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Purchase	Preferred Stock w/Warrants	42,750,000	Par
	12/5/2008	CVB Financial Corp	Ontario	CA	Purchase	Preferred Stock w/Warrants	130,000,000	Par
	12/5/2008	First Defiance Financial Corp.	Defiance	OH	Purchase	Preferred Stock w/Warrants	37,000,000	Par
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Purchase	Preferred Stock w/Warrants	65,000,000	Par
	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Purchase	Preferred Stock w/Warrants	69,000,000	Par
	12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Purchase	Preferred Stock w/Warrants	70,000,000	Par
	12/5/2008	Popular, Inc.	San Juan	PR	Purchase	Preferred Stock w/Warrants	935,000,000	Par
	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Purchase	Preferred Stock w/Warrants	21,750,000	Par
	12/5/2008	Central Federal Corporation	Fairlawn	OH	Purchase	Preferred Stock w/Warrants	7,225,000	Par
	12/5/2008	Bank of Marin Bancorp	Novato	CA	Purchase	Preferred Stock w/Warrants	28,000,000	Par
	12/5/2008	Bank of North Carolina	Thomasville	NC	Purchase	Preferred Stock w/Warrants	31,260,000	Par
	12/5/2008	Central Bancorp, Inc.	Somerville	MA	Purchase	Preferred Stock w/Warrants	10,000,000	Par
	12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Purchase	Preferred Stock w/Warrants	9,550,000	Par
	12/5/2008	State Bancorp, Inc.	Jericho	NY	Purchase	Preferred Stock w/Warrants	36,842,000	Par
	12/5/2008	TIB Financial Corp	Naples	FL	Purchase	Preferred Stock w/Warrants	37,000,000	Par
	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Purchase	Preferred Stock w/Warrants	20,649,000	Par
	12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Purchase	Preferred Stock w/Warrants	7,000,000	Par
	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Purchase	Preferred Stock w/Warrants	5,800,000	Par
	12/5/2008	Sterling Financial Corporation	Spokane	WA	Purchase	Preferred Stock w/Warrants	303,000,000	Par
	12/5/2008	Oak Valley Bancorp	Oakdale	CA	Purchase	Preferred Stock w/Warrants	13,500,000	Par
	12/12/2008	Old National Bancorp	Evansville	IN	Purchase	Preferred Stock w/Warrants	100,000,000	Par
	12/12/2008	Capital Bank Corporation	Raleigh	NC	Purchase	Preferred Stock w/Warrants	41,279,000	Par
	12/12/2008	Pacific International Bancorp	Seattle	WA	Purchase	Preferred Stock w/Warrants	6,500,000	Par
	12/12/2008	SVB Financial Group	Santa Clara	CA	Purchase	Preferred Stock w/Warrants	235,000,000	Par
	12/12/2008	LNB Bancorp Inc.	Lorain	OH	Purchase	Preferred Stock w/Warrants	25,223,000	Par
	12/12/2008	Wilmington Trust Corporation	Wilmington	DE	Purchase	Preferred Stock w/Warrants	330,000,000	Par
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Purchase	Preferred Stock w/Warrants	300,000,000	Par
	12/12/2008	Signature Bank	New York	NY	Purchase	Preferred Stock w/Warrants	120,000,000	Par
	12/12/2008	HopFed Bancorp	Hopkinsville	KY	Purchase	Preferred Stock w/Warrants	18,400,000	Par
	12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI	Purchase	Preferred Stock w/Warrants	300,000,000	Par
	12/12/2008	Indiana Community Bancorp	Columbus	IN	Purchase	Preferred Stock w/Warrants	21,500,000	Par
	12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Purchase	Preferred Stock w/Warrants	75,000,000	Par
	12/12/2008	Center Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	55,000,000	Par
	12/12/2008	NewBridge Bancorp	Greensboro	NC	Purchase	Preferred Stock w/Warrants	52,372,000	Par
	12/12/2008	Sterling Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/Warrants	125,198,000	Par
	12/12/2008	The Bancorp, Inc.	Wilmington	DE	Purchase	Preferred Stock w/Warrants	45,220,000	Par
	12/12/2008	TowneBank	Portsmouth	VA	Purchase	Preferred Stock w/Warrants	76,458,000	Par
	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	62,158,000	Par

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	Date	Name of Institution	City	State				
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Purchase	Preferred Stock w/Warrants	16,019,000	Par
	12/12/2008	Independent Bank Corporation	Ionia	MI	Purchase	Preferred Stock w/Warrants	72,000,000	Par
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Purchase	Preferred Stock w/Warrants	95,000,000	Par
	12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Purchase	Preferred Stock w/Warrants	10,000,000	Par
	12/12/2008	National Penn Bancshares, Inc.	Boyertown	PA	Purchase	Preferred Stock w/Warrants	150,000,000	Par
	12/12/2008	Northeast Bancorp	Lewiston	ME	Purchase	Preferred Stock w/Warrants	4,227,000	Par
	12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Purchase	Preferred Stock w/Warrants	20,500,000	Par
	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Purchase	Preferred Stock w/Warrants	71,000,000	Par
	12/12/2008	Fidelity Bancorp, Inc.	Pittsburgh	PA	Purchase	Preferred Stock w/Warrants	7,000,000	Par
	12/12/2008	LSB Corporation	North Andover	MA	Purchase	Preferred Stock w/Warrants	15,000,000	Par
	12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Purchase	Preferred Stock w/Warrants	27,000,000	Par
	12/19/2008	Community West Bancshares	Goleta	CA	Purchase	Preferred Stock w/Warrants	15,600,000	Par
	12/19/2008	Synovus Financial Corp.	Columbus	GA	Purchase	Preferred Stock w/Warrants	967,870,000	Par
	12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Purchase	Preferred Stock w/Warrants	17,680,000	Par
	12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Purchase	Preferred Stock w/Warrants	50,000,000	Par
	12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Purchase	Preferred Stock w/Warrants	35,000,000	Par
	12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Purchase	Preferred Stock w/Warrants	10,000,000	Par
	12/19/2008	Summit State Bank	Santa Rosa	CA	Purchase	Preferred Stock w/Warrants	8,500,000	Par
	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Purchase	Preferred Stock w/Warrants	25,000,000	Par
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Purchase	Preferred Stock w/Warrants	22,000,000	Par
	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Purchase	Preferred Stock w/Warrants	300,000,000	Par
	12/19/2008	The Connecticut Bank and Trust Company	Hartford	CT	Purchase	Preferred Stock w/Warrants	5,448,000	Par
	12/19/2008	CoBiz Financial Inc.	Denver	CO	Purchase	Preferred Stock w/Warrants	64,450,000	Par
	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Purchase	Preferred Stock w/Warrants	4,000,000	Par
	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Purchase	Preferred Stock w/Warrants	50,000,000	Par
	12/19/2008	Horizon Bancorp	Michigan City	IN	Purchase	Preferred Stock w/Warrants	25,000,000	Par
	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Purchase	Preferred Stock w/Warrants	48,200,000	Par
	12/19/2008	Community Financial Corporation	Staunton	VA	Purchase	Preferred Stock w/Warrants	12,643,000	Par
	12/19/2008	Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Purchase	Preferred Stock w/Warrants	40,000,000	Par
	12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Purchase	Preferred Stock w/Warrants	25,000,000	Par
	12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Purchase	Preferred Stock w/Warrants	21,000,000	Par
	12/19/2008	Security Federal Corporation	Aiken	SC	Purchase	Preferred Stock w/Warrants	18,000,000	Par
	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Purchase	Preferred Stock w/Warrants	250,000,000	Par
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Purchase	Preferred Stock w/Warrants	70,000,000	Par
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Purchase	Preferred Stock w/Warrants	14,700,000	Par
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	12/19/2008	Union Bankshares Corporation	Bowling Green	VA	Purchase	Preferred Stock w/Warrants	59,000,000	Par
	12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	SC	Purchase	Preferred Stock w/Warrants	14,448,000	Par
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Purchase	Preferred Stock w/Warrants	30,255,000	Par
	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Purchase	Preferred Stock w/Warrants	9,090,000	Par
	12/19/2008	Alliance Financial Corporation	Syracuse	NY	Purchase	Preferred Stock w/Warrants	26,918,000	Par
	12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Purchase	Preferred Stock w/Warrants	81,698,000	Par
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Purchase	Preferred Stock w/Warrants	8,779,000	Par
2	12/19/2008	FFW Corporation	Wabash	IN	Purchase	Preferred Stock w/ Exercised Warrants	7,289,000	Par
2	12/19/2008	Plains Capital Corporation	Dallas	TX	Purchase	Preferred Stock w/ Exercised Warrants	87,631,000	Par
2	12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Purchase	Preferred Stock w/ Exercised Warrants	15,540,000	Par
3	12/19/2008	OneUnited Bank	Boston	MA	Purchase	Preferred Stock	12,063,000	Par
2	12/19/2008	Patriot Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	26,038,000	Par
2	12/19/2008	Pacific City Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	16,200,000	Par
2	12/19/2008	Marquette National Corporation	Chicago	IL	Purchase	Preferred Stock w/ Exercised Warrants	35,500,000	Par
2	12/19/2008	Exchange Bank	Santa Rosa	CA	Purchase	Preferred Stock w/ Exercised Warrants	43,000,000	Par
2	12/19/2008	Monadnock Bancorp, Inc.	Peterborough	NH	Purchase	Preferred Stock w/ Exercised Warrants	1,834,000	Par
2	12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Purchase	Preferred Stock w/ Exercised Warrants	38,000,000	Par
2	12/19/2008	Fidelity Financial Corporation	Wichita	KS	Purchase	Preferred Stock w/ Exercised Warrants	36,282,000	Par
2	12/19/2008	Patapsco Bancorp, Inc.	Dundalk	MD	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	Par
2	12/19/2008	NCAL Bancorp	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par

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	Date	Name of Institution	City	State				
2	12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Purchase	Preferred Stock w/ Exercised Warrants	9,294,000	Par
	12/23/2008	First Financial Bancorp	Cincinnati	OH	Purchase	Preferred Stock w/ Warrants	80,000,000	Par
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Purchase	Preferred Stock w/ Warrants	23,864,000	Par
	12/23/2008	International Bancshares Corporation	Laredo	TX	Purchase	Preferred Stock w/ Warrants	216,000,000	Par
	12/23/2008	First Sound Bank	Seattle	WA	Purchase	Preferred Stock w/ Warrants	7,400,000	Par
	12/23/2008	M&T Bank Corporation	Buffalo	NY	Purchase	Preferred Stock w/ Warrants	600,000,000	Par
	12/23/2008	Emclair Financial Corp.	Emmlenton	PA	Purchase	Preferred Stock w/ Warrants	7,500,000	Par
	12/23/2008	Park National Corporation	Newark	OH	Purchase	Preferred Stock w/ Warrants	100,000,000	Par
	12/23/2008	Green Bankshares, Inc.	Greeneville	TN	Purchase	Preferred Stock w/ Warrants	72,278,000	Par
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Purchase	Preferred Stock w/ Warrants	11,560,000	Par
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Purchase	Preferred Stock w/ Warrants	37,515,000	Par
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Purchase	Preferred Stock w/ Warrants	376,500,000	Par
	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Purchase	Preferred Stock w/ Warrants	10,300,000	Par
	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Purchase	Preferred Stock w/ Warrants	32,382,000	Par
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Purchase	Preferred Stock w/ Warrants	10,800,000	Par
	12/23/2008	HMN Financial, Inc.	Rochester	MN	Purchase	Preferred Stock w/ Warrants	26,000,000	Par
	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Purchase	Preferred Stock w/ Warrants	10,685,000	Par
	12/23/2008	Sterling Bancorp	New York	NY	Purchase	Preferred Stock w/ Warrants	42,000,000	Par
	12/23/2008	Interinvest Bancshares Corporation	New York	NY	Purchase	Preferred Stock w/ Warrants	25,000,000	Par
	12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Purchase	Preferred Stock w/ Warrants	25,054,000	Par
	12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Purchase	Preferred Stock w/ Warrants	31,762,000	Par
	12/23/2008	Timberland Bancorp, Inc.	Hoquiam	WA	Purchase	Preferred Stock w/ Warrants	16,641,000	Par
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Purchase	Preferred Stock w/ Warrants	12,000,000	Par
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Purchase	Preferred Stock w/ Warrants	11,300,000	Par
2	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Purchase	Preferred Stock w/ Exercised Warrants	6,855,000	Par
2	12/23/2008	Saigon National Bank	Westminster	CA	Purchase	Preferred Stock w/ Exercised Warrants	1,549,000	Par
2	12/23/2008	Capital Pacific Bancorp	Portland	OR	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
3	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Purchase	Preferred Stock	5,500,000	Par
2	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Purchase	Preferred Stock w/ Exercised Warrants	7,500,000	Par
2	12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,060,000	Par
2	12/23/2008	Citizens Community Bank	South Hill	VA	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Purchase	Preferred Stock w/ Exercised Warrants	1,800,000	Par
2	12/23/2008	TCNB Financial Corp.	Dayton	OH	Purchase	Preferred Stock w/ Exercised Warrants	2,000,000	Par
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Purchase	Preferred Stock w/ Exercised Warrants	5,830,000	Par
2	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Purchase	Preferred Stock w/ Exercised Warrants	14,964,000	Par
2	12/23/2008	Magna Bank	Memphis	TN	Purchase	Preferred Stock w/ Exercised Warrants	13,795,000	Par
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Purchase	Preferred Stock w/ Exercised Warrants	7,290,000	Par
2	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Purchase	Preferred Stock w/ Exercised Warrants	2,600,000	Par
2	12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Purchase	Preferred Stock w/ Exercised Warrants	4,700,000	Par
2	12/23/2008	Cache Valley Banking Company	Logan	UT	Purchase	Preferred Stock w/ Exercised Warrants	4,767,000	Par
2	12/23/2008	Citizens Bancorp	Nevada City	CA	Purchase	Preferred Stock w/ Exercised Warrants	10,400,000	Par
2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Purchase	Preferred Stock w/ Exercised Warrants	11,600,000	Par
	12/31/2008	SunTrust Banks, Inc.	Atlanta	GA	Purchase	Preferred Stock w/ Warrants	1,350,000,000	Par
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Purchase	Preferred Stock w/ Warrants	7,579,200,000	Par
	12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Purchase	Preferred Stock w/ Warrants	3,408,000,000	Par
	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Purchase	Preferred Stock w/ Warrants	80,347,000	Par
	12/31/2008	CIT Group Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	2,330,000,000	Par
	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Purchase	Preferred Stock w/ Warrants	36,000,000	Par
2	12/31/2008	First Banks, Inc.	Clayton	MO	Purchase	Preferred Stock w/ Exercised Warrants	295,400,000	Par
1	1/9/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	10,000,000,000	Par
	1/9/2009	FirstMerit Corporation	Akron	OH	Purchase	Preferred Stock w/ Warrants	125,000,000	Par
	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Purchase	Preferred Stock w/ Warrants	30,000,000	Par
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Purchase	Preferred Stock w/ Warrants	28,685,000	Par
	1/9/2009	Commerce National Bank	Newport Beach	CA	Purchase	Preferred Stock w/ Warrants	5,000,000	Par
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Purchase	Preferred Stock w/ Warrants	25,000,000	Par
	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Purchase	Preferred Stock w/ Warrants	89,310,000	Par

Foot note	Seller				Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State				
	1/9/2009	Crescent Financial Corporation	Cary	NC	Purchase	Preferred Stock w/ Warrants	24,900,000	Par
	1/9/2009	American Express Company	New York	NY	Purchase	Preferred Stock w/ Warrants	3,388,890,000	Par
	1/9/2009	Central Pacific Financial Corp.	Honolulu	HI	Purchase	Preferred Stock w/ Warrants	135,000,000	Par
	1/9/2009	Centrue Financial Corporation	St. Louis	MO	Purchase	Preferred Stock w/ Warrants	32,668,000	Par
	1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Purchase	Preferred Stock w/ Warrants	24,000,000	Par
	1/9/2009	Colony Bankcorp, Inc.	Fitzgerald	GA	Purchase	Preferred Stock w/ Warrants	28,000,000	Par
	1/9/2009	Independent Bank Corp.	Rockland	MA	Purchase	Preferred Stock w/ Warrants	78,158,000	Par
	1/9/2009	Cadence Financial Corporation	Starkville	MS	Purchase	Preferred Stock w/ Warrants	44,000,000	Par
	1/9/2009	LCNB Corp.	Lebanon	OH	Purchase	Preferred Stock w/ Warrants	13,400,000	Par
	1/9/2009	Center Bancorp, Inc.	Union	NJ	Purchase	Preferred Stock w/ Warrants	10,000,000	Par
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Purchase	Preferred Stock w/ Warrants	100,000,000	Par
	1/9/2009	C&F Financial Corporation	West Point	VA	Purchase	Preferred Stock w/ Warrants	20,000,000	Par
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Purchase	Preferred Stock w/ Warrants	10,200,000	Par
	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Purchase	Preferred Stock w/ Warrants	16,000,000	Par
	1/9/2009	First Bancorp	Troy	NC	Purchase	Preferred Stock w/ Warrants	65,000,000	Par
	1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Purchase	Preferred Stock w/ Warrants	20,000,000	Par
	1/9/2009	Codorus Valley Bancorp, Inc.	York	PA	Purchase	Preferred Stock w/ Warrants	16,500,000	Par
	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Purchase	Preferred Stock w/ Warrants	20,000,000	Par
	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Purchase	Preferred Stock w/ Warrants	33,000,000	Par
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Purchase	Preferred Stock w/ Warrants	25,000,000	Par
2	1/9/2009	The Queensborough Company	Louisville	GA	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	Par
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	Par
2	1/9/2009	Security California Bancorp	Riverside	CA	Purchase	Preferred Stock w/ Exercised Warrants	6,815,000	Par
2	1/9/2009	Security Business Bancorp	San Diego	CA	Purchase	Preferred Stock w/ Exercised Warrants	5,803,000	Par
2	1/9/2009	Sound Banking Company	Morehead City	NC	Purchase	Preferred Stock w/ Exercised Warrants	3,070,000	Par
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Purchase	Preferred Stock	5,116,000	Par
2	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Purchase	Preferred Stock w/ Exercised Warrants	2,995,000	Par
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Purchase	Preferred Stock w/ Exercised Warrants	2,000,000	Par
2	1/9/2009	Independence Bank	East Greenwich	RI	Purchase	Preferred Stock w/ Exercised Warrants	1,065,000	Par
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Purchase	Preferred Stock w/ Exercised Warrants	5,500,000	Par
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Purchase	Preferred Stock w/ Exercised Warrants	5,983,000	Par
2	1/9/2009	Community Trust Financial Corporation	Ruston	LA	Purchase	Preferred Stock w/ Exercised Warrants	24,000,000	Par
2	1/9/2009	GrandSouth Bancorporation	Greenville	SC	Purchase	Preferred Stock w/ Exercised Warrants	9,000,000	Par
2	1/9/2009	Texas National Bancorporation	Jacksonville	TX	Purchase	Preferred Stock w/ Exercised Warrants	3,981,000	Par
2	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Purchase	Preferred Stock w/ Exercised Warrants	3,285,000	Par
2	1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Purchase	Preferred Stock w/ Exercised Warrants	267,274,000	Par
	1/16/2009	Home Bancshares, Inc.	Conway	AR	Purchase	Preferred Stock w/ Warrants	50,000,000	Par
	1/16/2009	Washington Banking Company/ Whidbey Island Bank	Oak Harbor	WA	Purchase	Preferred Stock w/ Warrants	26,380,000	Par
	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Purchase	Preferred Stock w/ Warrants	10,000,000	Par
	1/16/2009	Bar Harbor Bankshares/Bar Harbor Bank & Trust	Bar Harbor	ME	Purchase	Preferred Stock w/ Warrants	18,751,000	Par
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Purchase	Preferred Stock w/ Warrants	7,414,000	Par
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Purchase	Preferred Stock w/ Warrants	64,779,000	Par
	1/16/2009	S&T Bancorp	Indiana	PA	Purchase	Preferred Stock w/ Warrants	108,676,000	Par
	1/16/2009	ECB Bancorp, Inc./East Carolina Bank	Engelhard	NC	Purchase	Preferred Stock w/ Warrants	17,949,000	Par
	1/16/2009	First BanCorp	San Juan	PR	Purchase	Preferred Stock w/ Warrants	400,000,000	Par
	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Purchase	Preferred Stock w/ Warrants	75,000,000	Par
	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Purchase	Preferred Stock w/ Warrants	36,000,000	Par
3	1/16/2009	Carver Bancorp, Inc.	New York	NY	Purchase	Preferred Stock	18,980,000	Par
	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Purchase	Preferred Stock w/ Warrants	26,440,000	Par
	1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Purchase	Preferred Stock w/ Warrants	57,000,000	Par
	1/16/2009	MetroCorp Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Warrants	45,000,000	Par
	1/16/2009	United Bancorp, Inc.	Tecumseh	MI	Purchase	Preferred Stock w/ Warrants	20,600,000	Par
	1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Purchase	Preferred Stock w/ Warrants	73,000,000	Par
	1/16/2009	Pulaski Financial Corp	Creve Coeur	MO	Purchase	Preferred Stock w/ Warrants	32,538,000	Par
	1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Purchase	Preferred Stock w/ Warrants	38,263,000	Par
2	1/16/2009	Community 1st Bank	Roseville	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,550,000	Par
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Purchase	Preferred Stock w/ Exercised Warrants	11,730,000	Par
2	1/16/2009	Centra Financial Holdings, Inc./Centra Bank, Inc.	Morgantown	WV	Purchase	Preferred Stock w/ Exercised Warrants	15,000,000	Par

Foot note	Seller				Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State				
2	1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,120,000	Par
3	1/16/2009	Community Bank of the Bay	Oakland	CA	Purchase	Preferred Stock	1,747,000	Par
2	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Purchase	Preferred Stock w/ Exercised Warrants	3,800,000	Par
2	1/16/2009	Syringa Bancorp	Boise	ID	Purchase	Preferred Stock w/ Exercised Warrants	8,000,000	Par
2	1/16/2009	Idaho Bancorp	Boise	ID	Purchase	Preferred Stock w/ Exercised Warrants	6,900,000	Par
2	1/16/2009	Puget Sound Bank	Bellevue	WA	Purchase	Preferred Stock w/ Exercised Warrants	4,500,000	Par
2	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Purchase	Preferred Stock w/ Exercised Warrants	5,658,000	Par
2	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Purchase	Preferred Stock w/ Exercised Warrants	146,053,000	Par
2	1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Purchase	Preferred Stock w/ Exercised Warrants	20,749,000	Par
2	1/16/2009	Bank of Commerce	Charlotte	NC	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Purchase	Preferred Stock w/ Exercised Warrants	50,000,000	Par
2	1/16/2009	BNCCORP, Inc.	Bismarck	ND	Purchase	Preferred Stock w/ Exercised Warrants	20,093,000	Par
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	Par
3	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Purchase	Preferred Stock	11,000,000	Par
2	1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Purchase	Preferred Stock w/ Exercised Warrants	13,000,000	Par
2	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Purchase	Preferred Stock w/ Exercised Warrants	3,268,000	Par
	1/23/2009	1st Source Corporation	South Bend	IN	Purchase	Preferred Stock w/ Warrants	111,000,000	Par
	1/23/2009	Princeton National Bancorp, Inc.	Princeton	IL	Purchase	Preferred Stock w/ Warrants	25,083,000	Par
	1/23/2009	AB&T Financial Corporation	Gastonia	NC	Purchase	Preferred Stock w/ Warrants	3,500,000	Par
	1/23/2009	First Citizens Banc Corp	Sandusky	OH	Purchase	Preferred Stock w/ Warrants	23,184,000	Par
	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Purchase	Preferred Stock w/ Warrants	52,625,000	Par
2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	7,701,000	Par
2	1/23/2009	Seaside National Bank & Trust	Orlando	FL	Purchase	Preferred Stock w/ Exercised Warrants	5,677,000	Par
2	1/23/2009	CalWest Bancorp	Rancho Santa Margarita	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,656,000	Par
2	1/23/2009	Fresno First Bank	Fresno	CA	Purchase	Preferred Stock w/ Exercised Warrants	1,968,000	Par
2	1/23/2009	First ULB Corp.	Oakland	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,900,000	Par
2	1/23/2009	Alarion Financial Services, Inc.	Ocala	FL	Purchase	Preferred Stock w/ Exercised Warrants	6,514,000	Par
2	1/23/2009	Midland States Bancorp, Inc.	Effingham	IL	Purchase	Preferred Stock w/ Exercised Warrants	10,189,000	Par
2	1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Purchase	Preferred Stock w/ Exercised Warrants	6,216,000	Par
2	1/23/2009	Farmers Bank	Windsor	VA	Purchase	Preferred Stock w/ Exercised Warrants	8,752,000	Par
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Purchase	Preferred Stock w/ Exercised Warrants	3,300,000	Par
2	1/23/2009	Pierce County Bancorp	Tacoma	WA	Purchase	Preferred Stock w/ Exercised Warrants	6,800,000	Par
2	1/23/2009	Calvert Financial Corporation	Ashland	MO	Purchase	Preferred Stock w/ Exercised Warrants	1,037,000	Par
2	1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Purchase	Preferred Stock w/ Exercised Warrants	57,500,000	Par
2	1/23/2009	Crosstown Holding Company	Blaine	MN	Purchase	Preferred Stock w/ Exercised Warrants	10,650,000	Par
2	1/23/2009	BankFirst Capital Corporation	Macon	MS	Purchase	Preferred Stock w/ Exercised Warrants	15,500,000	Par
2	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Purchase	Preferred Stock w/ Exercised Warrants	5,000,000	Par
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Purchase	Preferred Stock w/ Exercised Warrants	3,240,000	Par
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Purchase	Preferred Stock w/ Exercised Warrants	10,973,000	Par
	1/30/2009	Peoples Bancorp Inc.	Marietta	OH	Purchase	Preferred Stock w/Warrants	39,000,000	Par
	1/30/2009	Anchor BanCorp Wisconsin Inc.	Madison	WI	Purchase	Preferred Stock w/Warrants	110,000,000	Par
	1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Purchase	Preferred Stock w/Warrants	16,288,000	Par
	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Purchase	Preferred Stock w/Warrants	11,385,000	Par
	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Purchase	Preferred Stock w/Warrants	266,657,000	Par
	1/30/2009	Middleburg Financial Corporation	Middleburg	VA	Purchase	Preferred Stock w/Warrants	22,000,000	Par
	1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Purchase	Preferred Stock w/Warrants	6,000,000	Par
	1/30/2009	PrivateBancorp, Inc.	Chicago	IL	Purchase	Preferred Stock w/Warrants	243,815,000	Par
	1/30/2009	Central Valley Community Bancorp	Fresno	CA	Purchase	Preferred Stock w/Warrants	7,000,000	Par
	1/30/2009	Plumas Bancorp	Quincy	CA	Purchase	Preferred Stock w/Warrants	11,949,000	Par
	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Purchase	Preferred Stock w/Warrants	10,000,000	Par
	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Purchase	Preferred Stock w/Warrants	7,700,000	Par
	1/30/2009	First United Corporation	Oakland	MD	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	1/30/2009	Community Partners Bancorp	Middletown	NJ	Purchase	Preferred Stock w/Warrants	9,000,000	Par
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Purchase	Preferred Stock w/Warrants	17,000,000	Par
	1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Purchase	Preferred Stock w/Warrants	8,152,000	Par
	1/30/2009	DNB Financial Corporation	Downingtown	PA	Purchase	Preferred Stock w/Warrants	11,750,000	Par

Foot note	Seller				Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State				
	1/30/2009	Firstbank Corporation	Alma	MI	Purchase	Preferred Stock w/Warrants	33,000,000	Par
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Purchase	Preferred Stock w/ Exercised Warrants	7,700,000	Par
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Purchase	Preferred Stock w/ Exercised Warrants	9,993,000	Par
2	1/30/2009	Ojai Community Bank	Ojai	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,080,000	Par
2	1/30/2009	Adbanc, Inc	Ogallala	NE	Purchase	Preferred Stock w/ Exercised Warrants	12,720,000	Par
2	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	Par
3	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Purchase	Preferred Stock	5,498,000	Par
2	1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Purchase	Preferred Stock w/ Exercised Warrants	10,900,000	Par
2	1/30/2009	Country Bank Shares, Inc.	Milford	NE	Purchase	Preferred Stock w/ Exercised Warrants	7,525,000	Par
2	1/30/2009	Katahdin Bankshares Corp.	Houlton	ME	Purchase	Preferred Stock w/ Exercised Warrants	10,449,000	Par
2	1/30/2009	Rogers Bancshares, Inc.	Little Rock	AR	Purchase	Preferred Stock w/ Exercised Warrants	25,000,000	Par
2	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Purchase	Preferred Stock w/ Exercised Warrants	8,950,000	Par
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Purchase	Preferred Stock w/ Exercised Warrants	12,639,000	Par
2	1/30/2009	W.T.B. Financial Corporation	Spokane	WA	Purchase	Preferred Stock w/ Exercised Warrants	110,000,000	Par
2	1/30/2009	AMB Financial Corp.	Munster	IN	Purchase	Preferred Stock w/ Exercised Warrants	3,674,000	Par
2	1/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Purchase	Preferred Stock w/ Exercised Warrants	2,568,000	Par
2	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Purchase	Preferred Stock w/ Exercised Warrants	8,750,000	Par
2	1/30/2009	WashingtonFirst Bank	Reston	VA	Purchase	Preferred Stock w/ Exercised Warrants	6,633,000	Par
2	1/30/2009	Central Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	5,800,000	Par
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	1/30/2009	Northway Financial, Inc.	Berlin	NH	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	1/30/2009	Monument Bank	Bethesda	MD	Purchase	Preferred Stock w/ Exercised Warrants	4,734,000	Par
2	1/30/2009	Metro City Bank	Doraville	GA	Purchase	Preferred Stock w/ Exercised Warrants	7,700,000	Par
2	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Purchase	Preferred Stock w/ Exercised Warrants	4,609,000	Par
2	1/30/2009	First Resource Bank	Exton	PA	Purchase	Preferred Stock w/ Exercised Warrants	2,600,000	Par
	2/6/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Purchase	Preferred Stock w/Warrants	16,000,000	Par
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Purchase	Preferred Stock w/Warrants	59,000,000	Par
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Purchase	Preferred Stock w/Warrants	6,785,000	Par
	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Purchase	Preferred Stock w/Warrants	5,000,000	Par
	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Purchase	Preferred Stock w/Warrants	4,000,000	Par
	2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Purchase	Preferred Stock w/Warrants	4,781,000	Par
3	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Purchase	Preferred Stock	3,000,000	Par
2	2/6/2009	The Freeport State Bank	Harper	KS	Purchase	Preferred Stock w/ Exercised Warrants	301,000	Par
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Purchase	Preferred Stock w/ Exercised Warrants	15,568,000	Par
2	2/6/2009	US Metro Bank	Garden Grove	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,861,000	Par
2	2/6/2009	First Express of Nebraska, Inc.	Gering	NE	Purchase	Preferred Stock w/ Exercised Warrants	5,000,000	Par
2	2/6/2009	Mercantile Capital Corp.	Boston	MA	Purchase	Preferred Stock w/ Exercised Warrants	3,500,000	Par
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Purchase	Preferred Stock w/ Exercised Warrants	6,300,000	Par
3	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Purchase	Preferred Stock	5,645,000	Par
2	2/6/2009	Lone Star Bank	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	3,072,000	Par
2	2/6/2009	First Market Bank, FSB	Richmond	VA	Purchase	Preferred Stock w/ Exercised Warrants	33,900,000	Par
2	2/6/2009	Banner County Ban Corporation	Harrisburg	NE	Purchase	Preferred Stock w/ Exercised Warrants	795,000	Par
2	2/6/2009	Centrix Bank & Trust	Bedford	NH	Purchase	Preferred Stock w/ Exercised Warrants	7,500,000	Par
2	2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Purchase	Preferred Stock w/ Exercised Warrants	8,700,000	Par
2	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Purchase	Preferred Stock w/ Exercised Warrants	3,345,000	Par
2	2/6/2009	F & M Financial Corporation	Salisbury	NC	Purchase	Preferred Stock w/ Exercised Warrants	17,000,000	Par
2	2/6/2009	The Bank of Currituck	Moyock	NC	Purchase	Preferred Stock w/ Exercised Warrants	4,021,000	Par
2	2/6/2009	CedarStone Bank	Lebanon	TN	Purchase	Preferred Stock w/ Exercised Warrants	3,564,000	Par
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Purchase	Preferred Stock w/ Exercised Warrants	1,050,000	Par
2	2/6/2009	Hyperion Bank	Philadelphia	PA	Purchase	Preferred Stock w/ Exercised Warrants	1,552,000	Par
2	2/6/2009	Pascack Community Bank	Westwood	NJ	Purchase	Preferred Stock w/ Exercised Warrants	3,756,000	Par
2	2/6/2009	First Western Financial, Inc.	Denver	CO	Purchase	Preferred Stock w/ Exercised Warrants	8,559,000	Par
	2/13/2009	QCR Holdings, Inc.	Moline	IL	Purchase	Preferred Stock w/Warrants	38,237,000	Par
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Purchase	Preferred Stock w/Warrants	83,726,000	Par
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Purchase	Preferred Stock w/Warrants	34,000,000	Par
	2/13/2009	PremierWest Bancorp	Medford	OR	Purchase	Preferred Stock w/Warrants	41,400,000	Par
	2/13/2009	Carrollton Bancorp	Baltimore	MD	Purchase	Preferred Stock w/Warrants	9,201,000	Par

Foot note	Seller				Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State				
	2/13/2009	FNB United Corp.	Asheboro	NC	Purchase	Preferred Stock w/Warrants	51,500,000	Par
2	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Purchase	Preferred Stock w/ Exercised Warrants	4,797,000	Par
2	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,400,000	Par
2	2/13/2009	DeSoto County Bank	Horn Lake	MS	Purchase	Preferred Stock w/ Exercised Warrants	1,173,000	Par
2	2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Purchase	Preferred Stock w/ Exercised Warrants	2,152,000	Par
2	2/13/2009	State Capital Corporation	Greenwood	MS	Purchase	Preferred Stock w/ Exercised Warrants	15,000,000	Par
2	2/13/2009	BankGreenville	Greenville	SC	Purchase	Preferred Stock w/ Exercised Warrants	1,000,000	Par
2	2/13/2009	Corning Savings and Loan Association	Corning	AR	Purchase	Preferred Stock w/ Exercised Warrants	638,000	Par
2	2/13/2009	Financial Security Corporation	Basin	WY	Purchase	Preferred Stock w/ Exercised Warrants	5,000,000	Par
2	2/13/2009	ColoEast Bankshares, Inc.	Lamar	CO	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,900,000	Par
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Purchase	Preferred Stock w/ Exercised Warrants	40,000,000	Par
2	2/13/2009	Regional Bankshares, Inc.	Hartsville	SC	Purchase	Preferred Stock w/ Exercised Warrants	1,500,000	Par
2	2/13/2009	Peoples Bancorp	Lynden	WA	Purchase	Preferred Stock w/ Exercised Warrants	18,000,000	Par
2	2/13/2009	First Choice Bank	Cerritos	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,200,000	Par
2	2/13/2009	Gregg Bancshares, Inc.	Ozark	MO	Purchase	Preferred Stock w/ Exercised Warrants	825,000	Par
2	2/13/2009	Hometown Bancshares, Inc.	Corbin	KY	Purchase	Preferred Stock w/ Exercised Warrants	1,900,000	Par
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	MO	Purchase	Preferred Stock w/ Exercised Warrants	700,000	Par
2	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Purchase	Preferred Stock w/ Exercised Warrants	985,000	Par
2	2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA	Purchase	Preferred Stock w/ Exercised Warrants	10,500,000	Par
2	2/13/2009	Liberty Bancshares, Inc.	Springfield	MO	Purchase	Preferred Stock w/ Exercised Warrants	21,900,000	Par
2	2/13/2009	F&M Financial Corporation	Clarksville	TN	Purchase	Preferred Stock w/ Exercised Warrants	17,243,000	Par
2	2/13/2009	Meridian Bank	Devon	PA	Purchase	Preferred Stock w/ Exercised Warrants	6,200,000	Par
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Purchase	Preferred Stock w/ Exercised Warrants	1,992,000	Par
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Purchase	Preferred Stock w/Warrants	30,407,000	Par
	2/20/2009	First Merchants Corporation	Muncie	IN	Purchase	Preferred Stock w/Warrants	116,000,000	Par
	2/20/2009	Northern States Financial Corporation	Waukegan	IL	Purchase	Preferred Stock w/Warrants	17,211,000	Par
2	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Purchase	Preferred Stock w/ Exercised Warrants	8,653,000	Par
2	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Purchase	Preferred Stock w/ Exercised Warrants	6,920,000	Par
2	2/20/2009	The Private Bank of California	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	5,450,000	Par
2	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Purchase	Preferred Stock w/ Exercised Warrants	1,998,000	Par
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Purchase	Preferred Stock w/ Exercised Warrants	17,280,000	Par
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Purchase	Preferred Stock w/ Exercised Warrants	16,800,000	Par
2	2/20/2009	United American Bank	San Mateo	CA	Purchase	Preferred Stock w/ Exercised Warrants	8,700,000	Par
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Purchase	Preferred Stock w/ Exercised Warrants	3,100,000	Par
2	2/20/2009	First Priority Financial Corp.	Malvern	PA	Purchase	Preferred Stock w/ Exercised Warrants	4,579,000	Par
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Purchase	Preferred Stock w/ Exercised Warrants	2,060,000	Par
2	2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Purchase	Preferred Stock w/ Exercised Warrants	3,250,000	Par
2	2/20/2009	Security State Bancshares, Inc.	Charleston	MO	Purchase	Preferred Stock w/ Exercised Warrants	12,500,000	Par
2	2/20/2009	CBB Bancorp	Cartersville	GA	Purchase	Preferred Stock w/ Exercised Warrants	2,644,000	Par
2	2/20/2009	BancPlus Corporation	Ridgeland	MS	Purchase	Preferred Stock w/ Exercised Warrants	48,000,000	Par
2	2/20/2009	Central Community Corporation	Temple	TX	Purchase	Preferred Stock w/ Exercised Warrants	22,000,000	Par
2	2/20/2009	First BancTrust Corporation	Paris	IL	Purchase	Preferred Stock w/ Exercised Warrants	7,350,000	Par
2	2/20/2009	Premier Service Bank	Riverside	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Purchase	Preferred Stock w/ Exercised Warrants	9,495,000	Par
2	2/20/2009	Hamilton State Bancshares	Hoschton	GA	Purchase	Preferred Stock w/ Exercised Warrants	7,000,000	Par
	2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Purchase	Preferred Stock w/Warrants	56,044,000	Par
	2/27/2009	First M&F Corporation	Kosciusko	MS	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Purchase	Preferred Stock w/Warrants	17,299,000	Par
	2/27/2009	Integra Bank Corporation	Evansville	IN	Purchase	Preferred Stock w/Warrants	83,586,000	Par
2	2/27/2009	Community First Inc.	Columbia	TN	Purchase	Preferred Stock w/ Exercised Warrants	17,806,000	Par
2	2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Purchase	Preferred Stock w/ Exercised Warrants	4,797,000	Par
2	2/27/2009	California Bank of Commerce	Lafayette	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Purchase	Preferred Stock w/ Exercised Warrants	2,260,000	Par
2	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Purchase	Preferred Stock w/ Exercised Warrants	24,664,000	Par
2	2/27/2009	First State Bank of Mobetie	Mobetie	TX	Purchase	Preferred Stock w/ Exercised Warrants	731,000	Par
2	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Purchase	Preferred Stock w/ Exercised Warrants	10,900,000	Par

Foot note	Seller				Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State				
2	2/27/2009	Community Business Bank	West Sacramento	CA	Purchase	Preferred Stock w/ Exercised Warrants	3,976,000	Par
2	2/27/2009	D.L. Evans Bancorp	Burley	ID	Purchase	Preferred Stock w/ Exercised Warrants	19,891,000	Par
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Purchase	Preferred Stock w/ Exercised Warrants	23,000,000	Par
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Purchase	Preferred Stock w/ Exercised Warrants	651,000	Par
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Purchase	Preferred Stock w/ Exercised Warrants	7,570,000	Par
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Purchase	Preferred Stock w/ Exercised Warrants	2,400,000	Par
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Purchase	Preferred Stock w/ Exercised Warrants	4,960,000	Par
2	2/27/2009	Regent Capital Corporation	Nowata	OK	Purchase	Preferred Stock w/ Exercised Warrants	2,655,000	Par
2	2/27/2009	Central Bancorp, Inc.	Garland	TX	Purchase	Preferred Stock w/ Exercised Warrants	22,500,000	Par
2	2/27/2009	Medallion Bank	Salt Lake City	UT	Purchase	Preferred Stock w/ Exercised Warrants	11,800,000	Par
2	2/27/2009	PSB Financial Corporation	Many	LA	Purchase	Preferred Stock w/ Exercised Warrants	9,270,000	Par
2	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Purchase	Preferred Stock w/ Exercised Warrants	7,400,000	Par
2	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Purchase	Preferred Stock w/ Exercised Warrants	5,983,000	Par
2	2/27/2009	FNB Bancorp	South San Francisco	CA	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	Par
2	2/27/2009	The Victory Bank	Limerick	PA	Purchase	Preferred Stock w/ Exercised Warrants	541,000	Par
2	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Purchase	Preferred Stock w/ Exercised Warrants	5,222,000	Par
	3/6/2009	HCSB Financial Corporation	Loris	SC	Purchase	Preferred Stock w/Warrants	12,895,000	Par
	3/6/2009	First Busey Corporation	Urbana	IL	Purchase	Preferred Stock w/Warrants	100,000,000	Par
	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Purchase	Preferred Stock w/Warrants	16,500,000	Par
3	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Purchase	Preferred Stock	7,462,000	Par
2	3/6/2009	ICB Financial	Ontario	CA	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	Par
2	3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Purchase	Preferred Stock w/ Exercised Warrants	13,533,000	Par
2	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	11,000,000	Par
2	3/6/2009	Blue Ridge Bancshares, Inc.	Independence	MO	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	Par
2	3/6/2009	First Reliance Bancshares, Inc.	Florence	SC	Purchase	Preferred Stock w/ Exercised Warrants	15,349,000	Par
2	3/6/2009	Merchants and Planters Bancshares, Inc.	Toone	TN	Purchase	Preferred Stock w/ Exercised Warrants	1,881,000	Par
2	3/6/2009	First Southwest Bancorporation, Inc.	Alamosa	CO	Purchase	Preferred Stock w/ Exercised Warrants	5,500,000	Par
2	3/6/2009	Germantown Capital Corporation, Inc.	Germantown	TN	Purchase	Preferred Stock w/ Exercised Warrants	4,967,000	Par
2	3/6/2009	BOH Holdings, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	3/6/2009	AmeriBank Holding Company	Collinsville	OK	Purchase	Preferred Stock w/ Exercised Warrants	2,492,000	Par
2	3/6/2009	Highlands Independent Bancshares, Inc.	Sebring	FL	Purchase	Preferred Stock w/ Exercised Warrants	6,700,000	Par
2	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Purchase	Preferred Stock w/ Exercised Warrants	4,389,000	Par
2	3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Purchase	Preferred Stock w/ Exercised Warrants	5,000,000	Par
2	3/6/2009	Marine Bank & Trust Company	Vero Beach	FL	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	3/6/2009	Community Bancshares of Kansas, Inc.	Goff	KS	Purchase	Preferred Stock w/ Exercised Warrants	500,000	Par
2	3/6/2009	Regent Bancorp, Inc.	Davie	FL	Purchase	Preferred Stock w/ Exercised Warrants	9,982,000	Par
2	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Purchase	Preferred Stock w/ Exercised Warrants	23,200,000	Par
2	3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Purchase	Preferred Stock w/ Exercised Warrants	12,325,000	Par

TOTAL

197,040,821,000

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

Foot note	Date	Seller			Transaction Type	Description	Price Paid	Pricing Mechanism
		Name of Institution	City	State				
	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	\$40,000,000,000	Par

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

Foot note	Date	Seller			Transaction Type	Description	Amount	Pricing Mechanism
		Name of Institution	City	State				
	12/29/2008	GMAC LLC	Detroit	MI	Purchase	Preferred Stock w/ Exercised Warrants	\$5,000,000,000	Liquidation Preference
1	12/29/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation	\$884,024,131	N/A
	12/31/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Warrants and Additional Note	\$13,400,000,000	N/A
	1/2/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$4,000,000,000	N/A
2	1/16/2009	Chrysler Financial Services Americas LLC	Farmington Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$1,500,000,000	N/A

TOTAL \$24,784,024,131

1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The Amount has been updated to reflect the final level of funding.

2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The Amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.

TARGETED INVESTMENT PROGRAM

Foot note	Date	Seller			Transaction Type	Description	Price Paid	Pricing Mechanism
		Name of Institution	City	State				
	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	\$20,000,000,000	Par
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$20,000,000,000	Par

TOTAL \$40,000,000,000

ASSET GUARANTEE PROGRAM

Foot note	Date	Seller			Transaction Type	Description	Guarantee Limit	Premium Received
		Name of Institution	City	State				
	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Second-Loss Guarantee on Asset Pool	\$5,000,000,000	Preferred Stock and Warrants

TOTAL \$5,000,000,000

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

Foot note	Date	Seller			Transaction Type	Description	Amount	Pricing Mechanism
		Name of Institution	City	State				
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/Additional Note	\$20,000,000,000	N/A

TOTAL	\$20,000,000,000
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1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.